

# TRAINING COORDINATOR PORTAL LAGOV EMPLOYEES (P IDS) ONLY QUICK REFERENCE CARD

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### Log into **LEO**

From the *Louisiana.gov* page, locate Online Services and click LEO: Louisiana State Employees Online

or

enter this address: <a href="https://leo.doa.louisiana.gov/">https://leo.doa.louisiana.gov/</a> click **Training Coordinator** tab

## <u>Prebook Participant for ILT Course</u> (LSO\_PV00)

- 1) Click Maintain Bookings/Email
- 2) Click in the **Course Type** field and click [1] (Matchcode) button to search for a Course Type.
- 3) Enter a portion of the Course Name as a search string after the \* for wildcarding in Search Term, click Start Search , select the course type from the Search list and click .
- 4) Enter the employee's personnel number in **Person** field. **or** 
  - Click (Matchcode) to search, change the **Category** to **Last** name **First name**, enter the employee's name in the fields and click Start Search

    Select the employee from the search list and click .

- 5) Press **Enter** to display available course offerings.
- 6) Click Prebook button if no course offerings available to suit the employee's needs.
- 7) Enter a Prebooking **End Date**.

**Note:** The Prebooking End Date should indicate date by which the employee must have the Course Type completed.

- 8) Click . Message "Participant was prebooked for the course type" displays.
- 9) Click is to close this iView window.

## **Book Participant (LSO PV00)**

- Click 
   Maintain Bookings/Email
- 2) Click in the **Course Type** field and click (Matchcode) button to search for a Course Type.
- 3) Enter a portion of the Course Name as a search string after the \* for wildcarding in Search Term, click Start Search , select the course type from the Search list and click .
- 4) Enter the employee's personnel number in **Person** field.
  - Click (Matchcode) to search, change the Category to Last name First name, enter the employee's name in the fields and click Start Search Select the employee from the search list and click .
- 5) Press **Enter** for the available Course Offerings to display.
- 6) Select the appropriate course date.
- 7) Click Normal booking and Book
  The message "Participation was booked" displays.
  If you receive the warning message "There is already a prebooking for the same course type", click Confirm Booking to complete the booking and cancel the prebooking.

**Note:** If you receive a error message, click New Entry to clear the error.

8) Click it to close this iView window.

## Replace Participant (LSO PV00)

- 1) Click Maintain Bookings/Email
- 2) Click in the **Course Type** field and click (Matchcode) to search for a Course Type.
- 3) Enter a portion of the Course Name as a search string after the \* for wildcarding in **Search Term**, click

- start Search, select the course type from the Search list and click .
- Press **Enter** for available Course Offerings to display.
- 5) Enter the personnel number in **Person** field to be replaced.
- 6) Click Menu > Participation > Replace from the dropdown.
- 7) Click Replacement Partic.
- B) On the Replace Participant iView enter **P** (Person) for **Typ** and the number of person you want to have the seat in the **Attendee** field.
- 9) Click . Message "Participant was replaced" displays.
- 10) Click to close the Prebook Data iView window.

## **Cancel Participant from Course (LSO PV00)**

- 1) Click Maintain Bookings/Email .
- 2) Enter the employee's personnel number in **Person** field.
- 3) Click Cancel Participation
- 4) Select the entry (course) to be cancelled. Be careful to select the correct one.
- 5) Select a **Reason Canceled** from the dropdown list and click Cancel . The message "**Participation booking** was cancelled" displays.
- 6) Click I to close this iView window.

## Add Work Phone/Email (PA30)

- 1) Click Maintain Bookings/Email
- 2) Enter the employees **Personnel No.** in **Person** field and click the (Change Particpnt) button.
- 3) Enter a **Period From** date (today) and a **To** Date (12/31/9999).
- 4) Enter **0105** in the **Infotype** field and **0010** (E-mail) or **0020** (work phone) in the STy (Subtype) field. Click overview to verify if an email or phone number record exists.
- 5) If it does not exist, click Create to add a record.
- 6) Enter **ID/number** (email address) or **Telephone** (phone number).
- 7) Click Save . Message "Record created" displays.

Note: If you receive a message stating ID/Number already used for Person number 9999, verify if it is a shared email address or the person's supervisor's email address. If so press the Enter.

8) Click Back to return to the Book Participation screen OR to close this iView window.

## **Update Work Phone/Email (PA30)**

- 1) Click Maintain Bookings/Email
- 2) Enter the employees **Personnel No.** in **Person** field and click the (Change Particpnt) button.
- 3) Enter a **Period From** date (today) and a **To** Date (12/31/9999).
- 4) Enter **0105** in the **Infotype** field and **0010** (E-mail) or **0020** (work phone) in the STy (Subtype) field and click the button.
- 5) Enter the updated email or telephone number and click Save . The Warning message "Record valid from \_\_/\_\_/\_ to \_\_/\_\_ delimited at end" displays.
- 6) Click Save again and message "Record created" displays.
- 7) Click Back to return to the Book Participation screen OR click to close this iView window.

## Subscribe Learner to Course Program (LSO SUBSCRIBE CP)

- 1) Click Subscribe Learner to Course Program
- 2) Click in the **Course Program** field and click (Matchcode) button to search for a Course Program.
- 3) Enter the Course Program name or a portion of the Course program as a search string after the \* for wildcarding in Search Term and click Start Search .
- 4) Double click on the correct Course Program.
- 5) Enter the **Due Date** by which the employee should complete the program.
- 6) Enter the Personnel number in **Person** field or click to search for a student.
- 7) Click Subscribe . Message "Course program was subscribed" displays.
- 8) Click it to close this iView window.

## **Change Course Program Subscription (ZP239)**

- Change/Cancel Course Program
- 1) Click <u>Subscription</u>
- 2) Enter the employee's personnel number in **Person** field.
- 3) Click in the Course Program field and click (Matchcode) button to search for a Course Program.
- 4) Enter the Course Program name or a portion of the Course Program as a search string after the \* for wildcarding in Search Term and click Start Search.
- 5) Double click on the correct Course Program.
- 6) Click Execute.

- 7) Enter the new **Due Date**.
- 8) Click UPDATE . Message "Subscription due date successfully updated" displays
- 9) Click to close message and click to close this iView window.

NOTE: The Due Date will revert to previous due date. Run the training transcript to verify corrected due date.

## **Cancel Course Program Subscription (ZP239)**

- Change/Cancel Course Program
   Subscription
- 2) Enter the employee's personnel number in **Person** field.
- 3) Click in the Course Program field and click [1] (Matchcode) button to search for a Course Program.
- 4) Enter the Course Program name or a portion of the Course Program as a search string after the \* for wildcarding in Search Term and click Start Search.
- 5) Double click on the correct Course Program.
- 6) Click Execute.
- 7) Click CANCEL . Message "Subscription successfully cancelled" displays.
- 8) Click volose message and click to close this iView window.

## **Cancel Prebooked Participant (LSO PV00)**

- 1) Click Maintain Bookings/Email
- 2) Click in the **Course Type** field and click (Matchcode) button to search for a Course Type.
- 3) Enter a portion of the Course Name as a search string after the \* for wildcarding in Search Term, click Start Search . Select the course type from the Search list and click .
- 4) Double click on the correct Course Name.
- 5) Click Prebooked button to view the list of prebooked employees.
- 6) Select the employee's name in the list and then click 🗓 .
- 7) Click Yes to confirm. Message "Prebooking has been deleted" displays.
- 8) Click to close the Prebookings iView and then to close this iView window.

#### Division of Administration, Office of Technology Services P. O. Box 94095, Baton Rouge, LA 70804-9095 Revised: 5/2016

## Follow up Course Program for Learner

- Click
   Follow up Course Program for Learner
- 2) Enter the learner P or H number.
- 3) Click in the **Course Program** field and click (Matchcode) button to search for a Course Program.
- 4) Enter the Course Program name or a portion of the Course program as a search string after the \* for wildcarding in Search Term and click Start Search.
- 5) Click Execute

<u>Run Course Program Participation Report</u> (**ZP218**) - Retrieves detail Course Program subscriptions.

<u>Run Course Program Subscription Overview</u> (ZP234) – Outputs courses required to complete programs for learners, by course type and by course program.

Run Training Activities Report (ZP175) — Outputs training statuses for employees in your agency. May be run to include prebookings, bookings, cancellations and/or completions.

<u>Run Training Transcript</u> (**ZP219**) - Retrieves an employee's course/program completions and qualifications received in transcript form.

<u>Run Course Information Report</u> (LSO\_RHSEMI60) — Provides a listing of courses with dates, times, locations and instructors.

Run Communication Report (ZP152) - Provides a listing of employee email address for LSO correspondence and work telephone.

Run Employee Qualifications Report (ZP174) – Outputs training completion information and any certifications and licenses the employee holds that were entered in LaGov.

**Refresh Course Catalog (ZS13)** – Updates the Course Catalog for recently added courses.

Run Reference Personnel Number Report (ZP80) – Show any additional personnel numbers for employee.

Message Types	
<b>(</b>	Stop - Error condition exists, Must be corrected.
	Changes are correct, No errors or warnings exist.
Δ	Warning condition exists, Verify data



Pop-up blockers must be **disabled** and \*.louisiana.gov address added as a trusted site to allow TC windows and Web-Based Courses to open correctly.